

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 25, 2021

REGISTRATION NO: 27651
BONDS ISSUED BY: City of Greendale
AMOUNT OF ISSUE: \$495,000.00 COUNTY: St. Louis
(Refunding and Improvement Bonds Series 2021)
DATE OF ISSUE: November 02, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of I. refunding \$85,000 of the District's General Obligation Bonds, Series 2004 (\$85,000), and II. For the purpose of constructing, replacing, repairing and renovating city sidewalks, driveway aprons, streets and curbs, and transportation related facilities, including but not limited to repairs to the City's garage and City Hall driveway, and making landscaping improvements within the City(\$410,000).

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
	\$15,000.00	03/15/2022	*
	\$20,000.00	03/15/2023	*
	\$20,000.00	03/15/2024	*
	\$20,000.00	03/15/2025	*
	\$25,000.00	03/15/2026	*
	\$20,000.00	03/15/2027	*
	\$25,000.00	03/15/2028	*
	\$25,000.00	03/15/2029	*
	\$25,000.00	03/15/2030	*
	\$25,000.00	03/15/2031	*
1.65000%	\$220,000.00	03/15/2031	
	\$25,000.00	03/15/2032	*
	\$25,000.00	03/15/2033	*
	\$25,000.00	03/15/2034	*
	\$25,000.00	03/15/2035	*
	\$25,000.00	03/15/2036	*
	\$30,000.00	03/15/2037	*
	\$30,000.00	03/15/2038	*
	\$30,000.00	03/15/2039	*
	\$30,000.00	03/15/2040	*
	\$30,000.00	03/15/2041	*
3.00000%	\$275,000.00	03/15/2041	

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on or after March 15, 2031 may be called for redemption and payment prior to their Stated Maturity on March 15, 2029, and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 15 and September 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$500,302.10

INTEREST RATE: 2.56263%

TAX CREDIT RATE: %

ASSESSED VALUATION:	I. Not Applicable II. \$7,372,662.00
INDEBTEDNESS:	(Including this issue) I. Not Applicable II. \$495,000.00
NOTICE OF ELECTION:	I. Not Applicable II. Published in The Countian, St. Louis County newspaper on July 21 and 28, 2021.
DATE OF ELECTION:	I. Not Applicable II. August 03, 2021
ELECTION RESULTS:	I. Not Applicable II. Yes - 99 No - 8
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable